

## WHY UHY BLANCAS SANDOVAL

### OUR APPROACH

Our approach is to offer intelligent and relevant solutions to our customers. We listen to the needs of our clients in order to understand their expectations.

We pride ourselves in offering the highest standard of professional services to our customers in a timely, professional and intelligent manner. We have professional relationships with suppliers who share our values to help our clients.

These include the disciplines:

- We work in collaboration with our clients to ensure the achievement of their objectives.
- Our services focus on the requirements of our clients with a good understanding of their needs.
- Our client portfolio is broad and comprises of public corporations, medium and large companies, privately owned non-profit and public bodies
- As a member of UHY, our company is able to offer specialist sector knowledge and the country to them by offering high quality professional standards in major international business centers
- We share the aspirations of our customers and deliver a personalized service with timely advice to help you make the right business decisions
- Our pillars are professionalism, quality, integrity and innovation, combined with our global reach; provide us with substantial growth in our long history for our clients and our member companies.

We focus on quality through:

- Leadership
- Customer acceptance procedures
- Compliance with the ethical obligations established by the International Federation of Accountants in its global standard, code of ethics for professional accountants
- Human resources policies and procedures, such as education and training
- And, of course, quality control procedures in line with internationally recognized standards.

It is our belief in quality as a value and the successful implementation of that value across all our service areas that will make us even more dedicated to quality.

An independent member of UHY International

## TAX SERVICES

As companies manage current cost structures and expand into new markets, UHY Blancas Sandoval & Asociados can be a powerful ally. We offer one of the widest spectra of tax planning and compliance services for companies of our size. Many of our directors bring experience from the Big Four and the industry, and are adept at working closely with individuals and businesses to ensure they pay their "fair share" of taxes.

For companies with few shareholders, personal taxes and corporate tax matters can be closely related; We have advised these companies and families on these issues for over 20 years, in some cases for several generations.

UHY Blancas Sandoval & Asociados also brings a unique experience in the industry and a vision for large corporations facing unique tax opportunities. And for companies with domestic or foreign expansion plans, our deep capabilities in state and local taxes and international taxes can identify tax opportunities and provide planning services that can mitigate unexpected tax consequences before they occur.

- Tax Services
- Property and Gift
- Tools and Techniques
- Executive Tax Services

### HIGH NET VALUE

We offer attentive service and expert advice, and we have a professional behavior that helps high net worth families, family offices and people with such complex things as planning mundane goods such as bill payment.

The members of the firm Blancas Sandoval & Asociados have experience serving nearby businesses, executives of public and private companies; Families of high net worth; And high-income professionals, athletes and entertainers.

#### IncomTax

- Quaterly and anual fiscal planning to help avoid unforeseen fiscal taxes
- Coordination with other financial activities
- Compliance and filling of federal, state and local taxes

*The network  
for doing  
business*

## OUR TEAM

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### Life Management Services

- Payment of invoices, general ledger and financial statements
- Budgeting and cash flow planning
- Review of life and accident insurance
- Records Management
- Purchase, sale or lease of private air, land or water transport
- Domestic employment issues

### Wealth planning and transfer

- Retirement Planning
- Estate planning and wealth transfer
- Lifetime gifts and charitable planning
- Asset protection
- Family government
- Due diligence of investment

### Investment Review Services

- Review of investment management
- Review of asset allocation
- Quarterly review of the investment portfolio

### SERVICES FOR PRIVATE CUSTOMERS

As an individual of high net worth, you need personalized professional services with a high level of personal attention. For over 40 years, we have cultivated a reputation for attentive service, wise advice and professional behavior that stimulates customer trust. From sophisticated planning to routine bill payment, our private customer service group is uniquely positioned to provide a full range of planning and compliance services to families and family offices.

Our team approach is what sets us apart. We recognize that sophisticated clients have relationships with numerous professional advisors. We value these third-party relationships and believe that your best interests are served by working with a collaborative team. Our private customer service group has no products to sell, no commissions to earn, no fees for assets under management.

Whether you are planning for retirement, investments, estate planning, long term care or insurance needs - each requires complex tax and financial planning experience. With decades of experience serving a variety of high net worth individuals, business owners and others, we have specialized service offerings that cater to your specific needs.

### LET US HELP YOU ACHIEVE FURTHER BUSINESS SUCCESS

## UHY BLANCAS SANDOVAL & ASSOCIATES

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### Carlos Sandoval

Carlos Sandoval Holds a bachelor's degree in accounting from Florida International University in Miami, Florida. He has more than 20 years of experience in business administration, accounting and finance working for multinationals in a wide range of industries. His professional development has led him to take part in the management of several finance departments of large US corporations. And Europe. He has held positions as financial reporting manager for Bank of America, Panalpina, Inc., and deputy division controller for World Fuel Services, Inc. (NYSE: INT), as well as comptroller positions in the US. For companies with extensive international operations.



### Susana Blancas

Lawyer of the University of Lima with experience in tax and commercial and labor laws. Dr. Blancas is also a graduate accountant at the University of North Carolina at Charlotte, North Carolina. He has worked in Sunat for several years, as well as financial institutions such as Wells Fargo and Morgan Stanley. He works with American and European companies with operations in the USA and Peru offering them comprehensive advice.

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