

UHY Blancas Sandoval & Asociados, SAC

Corporate Finance

December 2014

Project Portfolio

No	Country	Description	Owners	Objective
13-001	Peru	Mining company Northern Peru	Venezuela-Peru	Raise \$12MM or Sale \$30MM
13-002	Peru	Mining company Southern Peru	Peru-US	Raise \$30MM - \$2MM in equipment
13-003	Peru	Mining company Southern Peru	Peru- Canada	Raise \$5-50MM
13-004	Peru	IT firm	US	Due Diligence Buy-side
13-005	Peru	Technology Distributor US\$30MM Rev	Peru	Business Valuation & Company sale
13-006	Peru	Telecommunications Company	Peru	Raise \$10MM or Company sale
14-007	Peru	Mining Company	Peru	M&A. Business Sale. 8 MM
14-008	Peru	Mining Company	Peru	Corporate Finance. Debt Restructure. 4MM
14-009	Peru	Manufacturer	Peru	Corporate Finance. Capital Raising. 3MM
14-010	USA	Retailer	USA	Transaction Support. Business Plan Development
14-011	Peru	Mining Company.	Peru	Business Valuation & Company sale. 12k Ha.
14-012	Peru	Bottling Company	Peru	Transaction Support. Business Valuation.
14-013	Peru	Mining Company	Peru	Corporate Finance. Capital Raising. 7MM
14-014	Peru	Educational Institution	Peru	Corporate Finance. Structured Finance. 48MM
14-015	Peru	Mining Company	Peru	Corporate Finance. Business Sale. 4MM
14-016	Peru	Mining Company	Peru	Capital Raising 14-28MM
14-017	Peru	Hydro Electric Plant	Peru	International Corporate Finance Services. 60MM

For more information please contact:

Carlos Sandoval, MBA

Socio Gerente – Managing Partner

UHY Blancas Sandoval & Asociados, SAC

Av. Victor A. Belaunde 147, Via Principal 140,
Edif. Real Seis, Piso 6, San Isidro, Lima 27 | Peru
Calle Cura Muñecas 181, San Isidro, Lima 27 | Peru
12555 Orange Dr. #4058, Davie FL 33330 | USA

Ph: +51-1-707-3872 ext. 101 Ph: 51-1-678-0215 Ph:+51-1-712-4343 Cel: 51-969-371-060 Peru

Ph: 954-213-6501 USA

carlos.sandoval@blancassandoval.com | carlos.h.sandoval@uhyperu.com

www.blancassandoval.com | www.uhyperu.com | www.uhy.com | Business & Tax Advisors

[Linkedin: pe.linkedin.com/in/carlossandoval/](https://pe.linkedin.com/in/carlossandoval/)

Overview

Mining Company in Peru

Project ID#: 14-007
Category: Mining of Gold
Location: Southern Region, Peru

Financial Information

Asking Price:	US \$8MM	Inventory:	**
Gross Revenue:	Not Disclosed	Real Estate:	n/a **
Cash Flow:	Not Disclosed	FF&E:	**

++ included in the asking price **not included in the asking price

Business Summary

Estimated and Proben Reserves

The mining concession covers 1,800 hectares. It is located along 16 Kilometers on the Inambari River in the Southern region of Peru. The previous studies estimate to have proven reserves of 104 thousand ounces of gold equivalent.

Business Description

The owner of the mining concession would like to sell this concession after having its possession for over 17 years. The production has been minimal and mainly artisanal mining.

About the Business

Year Established: 1997

Number of Employees: 1

Facilities: The business does not have any facilities or camp site at the mining concession.

Market Outlook/Competition: The southern part of Peru has many mining operations working in the Gold mining sectors.

About the Sale

Reason For Selling: Owner is retiring.

Training/Support: Introduction to the community leaders.

Pictures and data:

Dropbox/14-007 Mining Company for Sale

Request access to Carlos.sandoval@blancassandoval.com

Overview

Mining Company in Peru

Project ID#: 14-008
Category: Mining of Gold
Location: Southern Region, Peru

Financial Information

Financing Need:	US \$4MM	Inventory:	**
Gross Revenue:	48 Kilos of Gold monthly	Real Estate:	n/a **
Cash Flow:	Disclosed per request	FF&E:	**

++ included in the asking price ** not included in the asking price

Business Summary

Financing Need

The mining company has been in business for over 15 years. They need to raise 4MM to finance working capital and capex investment to increase plant capacity.

Business Description

The corporate structure is an association of 300 members. They recently paid off a US\$ 2MM dollar loan at 15%. They have a plan to increase production and improve working capital conditions. They will also invest in machinery and equipment to improve the processing plant. Company could offer production warrants for the lending facility.

About the Business

Year Established: 1991

Number of Employees: 300

Facilities: The business has a camp site at the mining concession and an admin office in Lima.

Market Outlook/Competition: The southern part of Peru has many mining operations working in the Gold mining sectors.

About the transaction

Reason For Financing: Working capital and capex investment

Pictures and data:

Dropbox/14-008 Mining Co. Financing

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Overview

Mining Company in Peru

Project ID#:	14-011
Category:	Mining of Limestone, Copper, Silver, Gold
Location:	Central Region, Peru

Financial Information

Financing Need:	US \$5-50MM	Inventory:	**
Gross Revenue:	Not Disclosed	Real Estate:	n/a **
Cash Flow:	Not Disclosed	FF&E:	**

++ included in the asking price ** not included in the asking price

Business Summary

Limestone has great economic interest because it is the raw material for cement, limestone have high quality in more than 95% of calcium carbonate. The mine also has Zn, Pb, Cu, Au, Ag, and Fe. The mining concession has 12,330 hectares. The concession is next to one of the largest copper mines in the world, Antamina.

Business Description

The geological studies conducted show potential minerals such as Zn hasta 39.55% Zn, 0.02% Cu hasta 2.69% Cu, 0.01% Pb hasta 0.39% Pb, 0.037gr/tn Au hasta 2.192 gr/tn Au y de Ag de 0.80 gr/tn a 115 gr/tn, The owner is looking for financing to fund further reserves studies and funding of operations.

About the Business

Year Established:

Number of Employees: TBD

Facilities:

Market Outlook/Competition:

About the transaction

Reason For Financing: Working capital and capex investment

Pictures and data:

Dropbox/14-009 Mining Co. Financing

Request access to Carlos.sandoval@blancassandoval.com

Overview

Mining Company in Peru

Project ID#: 14-013
Category: Mining of Silver and Gold
Location: Northern Region, Peru



Financial Information

Asking Price:	US \$7MM	Inventory:	**
Gross Revenue:	Not Disclosed	Real Estate:	n/a **
Cash Flow:	Not Disclosed	FF&E:	**

++ included in the asking price ** not included in the asking price

Business Summary

The owner of the company has two mining concessions: Northern Part of Peru. 800 hectares with reserves of Silver, (Ag, Zn, Pb). The concession in the southern part of Peru has 220 hectares with 144,000 MT of mineral with 7.172g/t Au and 2.5% Cu.

Business Description

Owner is looking for funding or sale of the mining concessions. Current production could be improved to 300 MTD with the increase of working capital. The mine could be purchased for \$7MM. Company has all mining permits.

About the Business

Year Established:
Number of Employees: TBD

Facilities:

Market Outlook/Competition:

About the transaction

Reason For Financing: Working capital and capex investment

Pictures and data:

Dropbox/14-013 Mining Co. Financing & Sale

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Overview

Mining Company in Peru

Project ID#: 14-015
Category: Mining of Silver and Gold
Location: Northern Region, Peru



Financial Information

Asking Price:	US \$3MM	Inventory:	**
Gross Revenue:	Not Disclosed	Real Estate:	n/a **
Cash Flow:	Not Disclosed	FF&E:	**
++ included in the asking price ** not included in the asking price			

Business Summary

The owner has mining concessions for 5,600 hectares. The company conducted geological studies reflecting a high potential for Iron (60%) and manganese (48%). The gold estimates ranges from 1.25 to 2.38 gr/MT Au.

Business Description

Owner is looking for the sale of the mining concessions. The concessions are next to Mining company Yanacocha and Vale Exploration. Yanacocha is the largest gold producer in South America.

About the Business

Year Established:

Number of Employees: TBD

Facilities:

Market Outlook/Competition:

About the transaction

Reason For Financing: Working capital and capex investment

Pictures and data:

Dropbox/14-015 Mining Co. Financing & Sale

Request access to Carlos.sandoval@blancassandoval.com



Overview

Mining Company in Peru

Project ID#: 14-016
Category: Mining of Gold
Location: Northern Region, Peru

Financial Information

Financing Need:	US \$13.5MM	Inventory:	**
Gross Revenue:	Not Disclosed	Real Estate:	n/a **
Cash Flow:	Not Disclosed	FF&E:	**

++ included in the asking price ** not included in the asking price

Business Summary

The owner has mining concessions for 11,400 hectares in the northern part of Peru. Looking to produce 350 MTD of mineral with a range of .5 to 1.5 Oz/Ton of Au. Production of 14 Oz Au with 20 MTD production. The project also has copper and silver minerals.

Business Description

Owner is looking for funding or JV partner for the mining concessions. The investment needed will fund further drilling studies to improve production and implement two plants, one with 100MTD capacity and the second one with 250MTD capacity. The owner is a major mining player in the Iron mining sector.

About the Business

Year Established:

Number of Employees: TBD

Facilities: Mining Camp

Market Outlook/Competition:

About the transaction

Reason For Financing: Working capital and capex investment

Pictures and data:

Dropbox/14-016 Mining Co. Financing & Sale

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